

**The Fifteenth Annual National  
Pension and Institutional Investor Summit  
December 3, 2009, Dallas, TX**

***Investing During the Recovery***

**PROGRAM**

**8:30 a.m. Breakfast and Registration**

**8:45 a.m. Welcome**

***Ruth T. Ryerson***

*Program Co-Chair, Fort Worth Employees' Retirement Fund*

***John E. Thompson, Jr.***

*Program Co-Chair, Energy Future Holdings Corp.*

***Ryan Fitzpatrick***

*The Boston Company Asset Management, LLC*

***Warren T. DeKinder, CFA***

*ING Investment Management*

**9:00 - 9:45 a.m. Speaker**

***Uri Landesman***

*ING Investment Management*

***Global Economics, 2009 and Beyond***

**9:45 - 10:45 a.m. Panel**

***LDI – Should we hedge all or a portion of liabilities?***

Moderator:

**Robert W. Ryan**

*Employees' Retirement Fund of the City of Dallas*

Panelists:

**Tom Coleman**, *Wellington Management Company*

**Jennifer A. Shannon**, *Vought Aircraft Industries, Inc.*

**Mitchell L. Stone**, *Fluor Corporation*

**Phillip Tencick**, *Army and Air Force Exchange Service*

**11:00 a.m. - 12:00 p.m. Breakout Panel 1**  
*DC Plans – What about the distribution phase?*

Moderator:  
**Josh Cohen**  
*Russell Investments*

Panelists:  
**Nathan Hallett**, *Dallas Area Rapid Transit Authority*  
**Robert A. Holcomb**, *J.P. Morgan Retirement Plan Services*  
**Steve Ferber**, *PIMCO*  
**Robert M. Milone**, *Methodist Health System*

**11:00 a.m. - 12:00 p.m. Breakout Panel 2**  
*Public Plans – Plan design and funding issues?*

Moderator:  
**Ruth T. Ryerson**  
*Fort Worth Employees' Retirement Fund*

Panelists:  
**Cheryl D. Alston**, *Employees' Retirement Fund of the City of Dallas*  
**John D. Davis, III**, *El Paso Firemen and Policemen's Pension Fund*  
**Lisa Ivie Miller**, *Office of the Fire Fighter's Pension Commissioner*  
**Robert J. Stanton**, *El Paso Firemen & Policemen's Pension Fund*

**11:45 a.m. - 1:15 p.m. Luncheon Speaker**

**Charles Ruffel**  
*Asset International Inc., PLANSPONSOR*  
*The Changing Dynamics of Risk and Rewards In Managing Investment Funds*

**1:30 - 2:15 p.m. Panel**  
*Inflation – Could this be the next disaster?*

Moderator:  
**Randall L. Kopsa**  
*Boy Scouts of America, National*

Panelists:  
**Ryan A. Bailey**, *Meadows Foundation, Inc.*  
**Kirk Brown**, *American Airlines*  
**Mark G. Roberts**, *Invesco Real Estate*

**2:15 - 3:00 p.m. Panel**

*Rebalancing – What works in volatile markets?*

Moderator:

**Alan Bergin**

*Larry Thompson & Associates, Inc.*

Panelists:

**John Furlow, Jr.**, *Texas Presbyterian Foundation*

**Andre Miranda**, *Alcon Laboratories*

**Steve Shaw**, *Dallas Police & Fire Pension System*

**3:15 - 4:15 p.m. Panel**

*Risk – Risk mitigations didn't work, now what?*

Moderator:

**Paul T. Schmidt**

*BNY Mellon Asset Servicing*

Panelists:

**Wayne W. Adams**, *AT&T Inc.*

**Bill Akmentins**, *Southern Methodist University*

**Charles A. Service**, *UBS Global Asset Management*

**4:15 - 4:30 p.m. Concluding Remarks**

**4:30 - 5:30 p.m. Reception**