

**25th Annual National Pension and Institutional Investor Summit  
Crowne Plaza Dallas Downtown, Dallas, Texas, November 5-6, 2019**

**Attendee List**

<b>Num</b>	<b>First Name</b>	<b>Last Name</b>	<b>Organization Name</b>	<b>Title</b>	<b>City</b>	<b>State</b>
1	Wayne Louis	Adams	AT&T Inc.	Director - Investments	Dallas,	TX
2	David	Algze	Fidelity Institutional Asset Management	SVP, Business Development	Smithfield,	RI
3	Marsha	Anderson	Fort Worth Employees' Retirement Fund	Trustee	Fort Worth,	TX
4	Ali	Aziz	City of Austin Empolyees' Retirement System	Investment Manager - Portfolio Manager	Austin,	TX
5	Alan	Bergin	Fund Evaluation Group	Consultant	Dallas,	TX
6	Gerard	Branka	Pathway Capital Management, LLC	Vice President	West Warwick,	RI
7	Peter	Brannan	Dallas Area Rapid Transit Authority	Assistant General Counsel	Dallas,	TX
8	Carla	Brewer	Employees' Retirement Fund of the City of Dallas	Vice-Chair	Dallas,	TX
9	Chris	Broadstone	CHRISTUS Health	Program Manager - Investments	Irving,	TX
10	Joel	Brous	Franklin Templeton Investments	Vice President	San Mateo,	CA
11	Mark	Buckley	AllianceBernstein	Director - Institutional Investments	New York,	NY
12	Allen	Campbell	Campbell Family Office	Chief Executive Officer	Green Cove Springs,	FL
13	Ross	Campbell	Barrow, Hanley, Mewhinney & Strauss	Director, Responsible Investing	Dallas,	TX
14	David	Cardenas	City of Irving Employees Supplemental Benefit Plan	Vice Chair	Irving,	TX
15	John	Casey	Methodist Health System of Dallas	Pension Board	Dallas,	TX
16	Tom	Clemens	AT&T Inc.	Director - Investment Management	Dallas,	TX
17	Christopher	Cole	Capital Institutional Services (CAPIS)	Institutional	Dallas,	TX
18	Jeff	Cook	Capital Group, American Funds	SVP, Relationship Manager	Los Angeles,	CA
19	Stephen	Corr	Baillie Gifford	Director	New York,	NY
20	Kent	Custer	Dallas Police & Fire Pension System	Chief Investment Officer	Dallas,	TX
21	John	D'Agostino	DMS Governance	Managing Director	New York,	NY

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22	Robert	Daly	Glenmede	Director of Fixed Income	New York,	NY
23	Gerard	Daniels	Houston Firefighters' Relief and Retirement Fund	Trustee	Houston,	TX
24	Gerry	Davis	AT&T Inc.	Lead Investment Analyst	Dallas,	TX
25	Matt	DenBleyker	GuideStone Financial Resources	Private Markets Research Head	Dallas,	TX
26	Mike	Dirstine	Amundi Pioneer Asset Management	Senior Vice President	Boston,	MA
27	Cathy	Do	Bin Zayed Venture, Single family office	Director	Irvine,	CA
28	Jim	Dolmas	Federal Reserve Bank of Dallas	Senior Research Economist and Advisor	Dallas,	TX
29	Clint	Doroff	Nuveen Asset Management	SVP, Dir Institutional Sales/Client Svc	Minneapolis,	MN
30	Ron	Dugan	Dugan Partners LLC	Founding Partner	Dallas,	TX
31	Courtney	Dunn	Employees Retirement System of Texas	Investment Associate	Austin,	TX
32	Michael	Dunn	DGHM & Co., LLC	Managing Director	New York,	NY
33	Marianne	Dwight	Mihael Best & Friedrich	Of Counsel	Austin,	TX
34	Colton	Dwyer	Eaton Vance	Associate Director, Business Development	Boston,	MA
35	William	Eckman	LCG Associates, Inc.	VP, Senior Consultant	Atlanta,	GA
36	David	Edwards	Dodge & Cox	Vice President	San Francisco,	CA
37	James	Fadel	Nikko Asset Management Americas, Inc.	VP, US Consultant & Client Services	Chicago,	IL
38	Wally	Fikri	William Blair & Company	Partner	Chicago,	IL
39	Cynthia	Floyd	Texas Instruments	Manager, Employee Benefit Investments	Dallas,	TX
40	Richard	Fmiletti	SLC Mangement	Chief Investment Officer	New York,	NY
41	Scott	Frantz	Capital Advisors	Head of Asset Allocation	Dallas,	TX
42	Scott	Freeman	LCG Associates, Inc.	Senior Vice President & Principal	Dallas,	TX

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43	Rob	Frizell	Commerce Street Capital	Managing Director	Dallas,	TX
44	Rick	Funston	Funston Advisory Services/Board Smart	Chief Executive Officer	Austin,	TX
45	Laurence	Galvin	Sparrow Family Office Consulting LLC	Principal	Dallas,	TX
46	Collin	Geninatti	American Airlines	Manager - Asset Management	Fort Worth,	TX
47	Richard	Giberson	Aon Hewitt Investment Consulting	Partner	Dallas,	TX
48	Colvin	Gibson	Irving Firemen's Relief & Retirement Fund	Trustee	Irving,	TX
49	Jonathan	Goetsch	GuideStone Financial Resources	Investment Analyst	Dallas,	TX
50	Debbie	Good	Ralph Rodgers Foundation	Advisor	Dallas,	TX
51	Emma	Gordon	Hyphen Network	Audience Development	Denver,	CO
52	Edmund	Grant	MFS Investment Management	Managing Director	Boston,	MA
53	Eddie	Guerra	Circle Ten Boy Scout Foundation	Investment, Advisory Board Member	Dallas,	TX
54	Arturo	Gutierrez	HighGround Advisors	Investment Officer	Dallas,	TX
55	Janet	Handley	Greater Texas Foundation	Advisor	Austin,	TX
56	James	Harrell	Philmont Scout Ranch Foundation	Supporter	Santa Fe,	NM
57	Tony	Harvey	Irving Firemen's Relief & Retirement Fund	Chairman	Irving,	TX
58	Steven	Healy	Plan Sponsor, Formerly with Kimberly-Clark	Pension Manager	Irving,	TX
59	Bryan	Hedrick	DFW Airport Retirement Fund	Retirement Fund Manager	Fort Worth,	TX
60	Tina	Hernandez	Dallas Police & Fire Pension System	Trustee	Dallas,	TX
61	Liam	Hoare	Baillie Gifford	Relationship Manager	New York,	NY
62	William	Huber	Oncor Electric Delivery	Senior Finance Manager	Dallas,	TX
63	Steven	Iversen	Waite & Genevieve Phillips Foundation	Investment Officer	Santa Fe,	NM

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64	Bradley	Jacob	Ryan Labs Asset Management/SLC Management	Managing Director, Strategy and Consultant I	Los Angeles,	CA
65	Amy	Jenkins-Martinez	Commerce Street Capital	VP	Dallas,	TX
66	Michael	Kane	Wealthstreet Investment Advisors	Managing Director	Dallas,	TX
67	Sharmila	Kassam	Funston Advisory Services	Senior Consultant	Austin,	TX
68	Gregg	Kerr	Polen Capital	Senior Relationship Manager	San Francisco,	CA
69	Kenneth	King	Boy Scouts of America, National	Director, Client Services & Operations, BSA	Irving,	TX
70	Siga	Kisielius	Bfinance	Senior Analyst	Chicago,	IL
71	Mike	Kurz	OverShare Advice and Planning, LLC	CEO	Frisco,	TX
72	Patrick	Lee	Natixis	VP, Institutional Services	Dallas,	TX
73	Walter	Lindsay	Eaton Vance	Director, Business Development	Boston,	MA
74	Steve	Litke	Fort Worth Employees' Retirement Fund	Trustee	Fort Worth,	TX
75	Alfred	Lockwood	UNT Foundation	Director of Investment Administration	Denton,	TX
76	Anne	Lockyer	City of Dallas	Auditor	Dallas,	TX
77	Michael	Malchenko	NEPC	Sr Investment Analyst, Member of Impact ES	San Francisco,	CA
78	John	Masdea	T. Rowe Price Associates, Inc.	Institutional Sales	San Francisco,	CA
79	Joel	Mayer	Parkland Health & Hospital System	Treasury Director	Dallas,	TX
80	Manu	Mazumdar	Windsor Capital	CEO	Hartford,	CT
81	Gregory	McLane	Swearingen Realty Group, LLC	Senior Vice President	Dallas,	TX
82	Thomas	McNab	RiskFirst	US Sales	San Francisco,	CA
83	Jamil	McNeal	True North Advisors	Sr. Investment Analyst	Dallas,	TX
84	Robert	Milone	Methodist Health System of Dallas	VP - Treasury	Dallas,	TX

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85	Kellie	Morrison	HighGround Advisors	Senior Investment Officer	Dallas,	TX
86	J. Scott	Musick	Voya Investment Management	Vice President, Institutional Investments	Dallas,	TX
87	Jonathan	Needle	Houston Firefighters' Relief and Retirement Fund	Chief Legal Officer	Houston,	TX
88	Brian	Newman	Artisan Partners, LP	Head of Business Development - Thematic	Milwaukee,	WI
89	John	Oden	WhitleyPenn	Senior Manager - Transaction Advisory Servi	Dallas,	TX
90	Daniel	O'Grady	AT&T Inc.	AVP-Investments	Dallas,	TX
91	Jeffrey	Patterson	Wilshire Associates Incorporated	Vice President	Denver,	CO
92	Max	Patterson	BLB&G	Consultant	Houston,	TX
93	Christi	Paul	Dallas County Hospital District	Investment Manager-Treasury Manager	Dallas,	TX
94	Tim	Paulson	Lord Abbett & Co.	Inestment Strategist	Jersey City,	NJ
95	Jesus	Payan	Fort Worth Employees' Retirement Fund	Trustee	Fort Worth,	TX
96	Michael	Perry	Retirement Advisors LLC	President	Dallas,	TX
97	Zach	Petrone	Highside Global Management	Founder, Managing Partner	Dallas,	TX
98	Kathryn	Pothier	Trive	Head of Investor Relations	Dallas,	TX
99	Julie	Puckett	Phillips Foundation	Chair	Santa Fe,	NM
100	Raj	Rao-Kathi	Health Care Service Corporation	Sr Manager	Dallas,	TX
101	Sandy	Reeves	Texas Health Resources	VP Treasury, Assistant CIO	Arlington,	TX
102	Elizabeth	Reich	City of Dallas	Chief Financial Officer	Dallas,	TX
103	Mary	Rhoades	Ralph Rodgers Foundation	Board	Dallas,	TX
104	Kenneth	Richards	Richards Family Office	CIO	New York,	NY
105	Samantha	Scher	Lord Abbett & Co.	Director, Institutional Investor Services	Jersey City,	NJ

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106	Kristin	Shofner	Fidelity Institutional Asset Management	SVP, Business Development	West Palm Beach,	FL
107	Robert	Smith	Sage Advisory Services	President & CEO	Austin,	TX
108	Timothy	Smith	Petro Lucrum, Inc	President & CIO	Houston,	TX
109	Mamatha	Sparks	City of Dallas	Audit Manager	Dallas,	TX
110	Fred	Speece	Speece Thorson Capital Group, Inc	Founder	Minneapolis,	MN
111	David	Stacy	Midland Firemen's Relief and Retirement Fund	Vice Chairman	Midland,	TX
112	Ben	Stewart	Humphreys Capital	Managing Director, Investor Relations	Oklahoma City,	OK
113	Kieran	Stover	Carillon Tower Advisers	SVP, Institutional Sales & Consultant Relatio	Portland,	OR
114	James	Stringham	Department of Labor	Senior Investigator	Orance County,	CA
115	Patrycja	Szpak	Hyphen Network	Audience Development	New York,	NY
116	Alan	Taper	Aon Hewitt	Partner	Dallas,	TX
117	Austin	Tatum	View Capital Advisors, LLC	Associate	Dallas,	TX
118	Cynthia	Thatcher	American Beacon Advisors	Portfolio Manager	Irving,	TX
119	Steve	Thieme	Fund Evaluation Group	Vice Presient Headging Strategies	Dallas,	TX
120	John	Thompson	Circle Ten Boy Scout Foundation	Investment Committee Chair	Dallas,	TX
121	Vivian	Thurston	William Blair & Company	CFA, Portfolio Manager	Chicago,	IL
122	Henry	To	Toyota Motor North America	Sr. Portfolio Strategist	Dallas,	TX
123	Rick	Vanhouten	Fort Worth Employees' Retirement Fund	Trustee	Fort Worth,	TX
124	Kristoff	Walder	Hyphen-Network	Marketing - Photography	New York,	NY
125	Peter	Walder	Hyphen-Network	Program Director	New York,	NY
126	Kenneth	Wallace	Consulting	Consultant	Dallas,	TX

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127	Dory	Wiley	Commerce Street Capital	President & CEO	Dallas,	TX
128	Paul	Willey	Methodist Health System of Dallas	Pension Board	Dallas,	TX
129	Stefanie	Williams	Regions Bank	VP Relationship Manager	Dallas,	TX
130	David	Wilson	Nuveen Asset Management	Managing Director	Chicago,	IL
131	Andrea	Wright	Fort Worth Employees' Retirement Fund	Trustee	Fort Worth,	TX
132	Joe	Wright	HighGround Advisors	Senior VP & CIO	Dallas,	TX
133	Christina	Wu	Forth Worth Employees' Retirement Fund	Investment Officer	Dallas,	TX
134	Mike	Yan	Dallas Police & Fire Pension System	Investment Manager	Dallas,	TX
135	Joanne	Yee	Apollo Global Management	Principal, Product Specialist	Newark,	NJ
136	Soo	Young	Toyota Motor North America	Group Manager, Treasury and Investments	Dallas,	TX
137	Pye	Yuan	Boy Scouts of America, National	Senior Investment Analyst	Irving,	TX
138	David	Zacha	Regions Bank	SVP Consultant	Dallas,	TX
138	138	138	138	138	138	138