

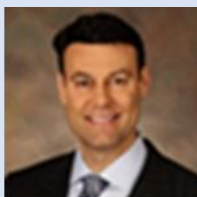
DFW Institutional Investment Forum

Happy Hour CAGE Match between Growth and Value

Wednesday, September 2, 2020 at 4:00 PM (CDT)

Register at: <https://www.nsiip.org/dfw-ii-forum>

VALUE



“The Reaper”

Mark Giambrone

Managing Director,
Portfolio Manager /
Analyst

Mr. Giambrone joined Barrow Hanley in 1999. Prior to joining Barrow Hanley, Mr. Giambrone served as a portfolio consultant at HOLT Value Associates. During his 28-year career, he has also served as a senior auditor/tax specialist for KPMG Peat Marwick and Ernst & Young Kenneth Leventhal. Mr. Giambrone graduated summa cum laude from Indiana University with a BS in Business and received an MBA from the University of Chicago.

REFEREE



“Ice Man”

John Pickett

Principal | Financial
Advisor | Consultant

John joined CAPTRUST in 2010 as senior vice president, financial advisor and is responsible for providing retirement plan advisory services to corporate fiduciaries. Prior to joining the firm, John had a successful career with RBC Wealth Management's Institutional Consulting Group and has worked in the industry since 1970. He graduated with a Bachelor of Arts degree in economics from Baylor University and earned his Certified Investment Management Accreditation (CIMA) through the Wharton School of the University of Pennsylvania.

GROWTH



“Alpha Animal”

Hollie C. Briggs

CFA, CAIA

Hollie is a vice president of Loomis, Sayles & Company, and director of product management for the Growth Equity Strategies Team, where she supports the large cap, global and all cap growth strategies. Hollie joined Loomis Sayles in 2012 from Evergreen Investments where she was SVP and lead portfolio specialist for the Berkeley Street Growth Equity team supporting the large cap growth and all cap growth strategies. She has 27 years of investment industry experience. Hollie earned a BA from the University of California, Santa Cruz, and an MA from Middlebury College. She is also a member of CFA Society Boston and CAIA Boston.